

> Does Your Risk Insurance Need A Review?

Have you ever considered how your lifestyle, personal wealth and family would be affected in the instance of a serious injury or illness?

As part of our ongoing service to you at Wilson HTM, we would like to advise all of our clients that we offer you a complimentary appointment with our Income Protection and Life Insurance Specialist who has access to the best industry rates and will tailor an insurance plan outlining what cover you could put in place to give you the peace of mind and security that comes with such protection.

Did you know...?

At Wilson HTM we can assist you with the following Personal Risk Insurances:

- Life
- Total and Permanent Disability
- Income Protection
- Trauma
- Business Expenses
- Key Person

**To ensure your insurance strategy is healthy, speak to your
Wilson HTM Adviser or call us on 1300 655 015.**

Wilson HTM Ltd ABN 68 010 529 665. Market Participant of the ASX Limited, Principal Member of the Stockbrokers Association of Australia, AFSL and ACL Number 238375.

Our Offices

Brisbane: Riparian Plaza Level 38, 71 Eagle Street
Brisbane, QLD, 4000

Sydney: Level 26, Governor Phillip Tower
1 Farrer Place, Sydney, NSW, 2000

Melbourne: Level 11, 8 Exhibition Street
Melbourne, VIC, 3000

*Select regional locations - phone us on 1300 655 015 to be
connected to your closest Wilson HTM office.*

**You get a second opinion on your health, why not
a second opinion on your Personal Risk Insurance
Portfolio?**

**Let us give your Insurance Portfolio a health
check so you can have a restful night's sleep.**



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> **Wilson HTM Health Check-** Ask us for an Investment Portfolio health check so you can get a restful night's sleep.

Wilson HTM offer a full range of wealth management services to suit your investment needs, goals and desired approach.

Stockbroking Services: Your Wilson HTM Adviser can assist you with all aspects of buying and selling shares and structuring your equity portfolio. Cash, fixed interest, margin lending and derivatives options are all available. You will also gain access to Wilson HTM's equity research products, increasing your ability to identify opportunities that will add value to your portfolio.

Financial Planning: Whether you have a particular financial goal in mind or you simply want to review your wealth position, your Wilson HTM Financial Adviser will ensure that you are informed of the choices and decisions you can make to achieve your desired outcome.

Insurance: The Wilson HTM Risk Insurance Specialist can provide you with the most competitive premiums and up-to-date products with the country's best insurance companies. We can tailor an insurance portfolio to suit your needs, goals and lifestyle.

To see how healthy your portfolio could be, call your Wilson HTM Adviser or phone 1300 655 015 and arrange a Portfolio Review TODAY.

Company Profile

Wilson HTM Investment Group (Wilson HTM) is one of Australia's leading wealth management firms with over 115 years heritage in the financial services industry.

Wilson HTM is a diversified full service provider of specialist wealth management services incorporating Stockbroking, Financial Planning, Corporate Advisory, Research, Institutional Investment and specialist Fund Management.

In addition to its own research team and corporate department, Wilson HTM also gains access to global research and select corporate offerings through its strategic alliance with Deutsche Bank.



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