

Wilson HTM Investment Group

Privacy Protection



Wilson HTM
INVESTMENT GROUP

Privacy Protection

As part of our commitment to customer service, Wilson HTM Investment Group* is committed to protecting your privacy. This communication is designed to inform you about the Wilson HTM Investment Group approach to the handling of personal information, consistent with the Privacy Act (1988).

Collection of Personal Information

Wilson HTM Investment Group collects your personal information, such as your name, address, contact details and other specific types of personal information necessary for us to administer our relationship with you and to provide products or services to you.

In the event you do not provide the personal information requested by Wilson HTM Investment Group, we may not be able to provide products or services to you.

Wilson HTM Investment Group may also be required by law to collect certain information pursuant to legislation and financial service industry regulatory codes and schemes.

Use and Disclosure of Information

We only use and disclose personal information for the purpose (or related purpose) for which it is provided to us. Any information we collect about you may be made available to, or used by, your adviser, any member of the Wilson HTM Investment Group or any entity carrying out functions on behalf of the Wilson HTM Investment Group.

We will only disclose personal information to third party entities carrying out functions on behalf of Wilson HTM Investment Group on a confidential basis.


Access and Updating of Information

You are able to access and update the personal information that we hold about you at any time. To amend personal information that the Wilson HTM Investment Group holds about you, please contact your adviser. Please note that there may be a cost associated with accessing information.

If you have or do receive any information that you do not wish to receive in the future, or for further information regarding our privacy practices please contact our Privacy Officer at:

Privacy Officer
Wilson HTM
GPO Box 240,
Brisbane QLD 4001
or by email at
privacy@wilsonhtm.com.au

** Wilson HTM Investment Group means Wilson HTM Ltd, Wilson HTM Corporate Finance Limited, Next Financial Limited, WHTM Capital Management Limited and their respective subsidiaries.*



For your nearest office call
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