



FUND PAYMENT NOTICE

WILSON HTM PRIORITY GROWTH FUND

An Australian managed Investment Trust that makes a "fund payment" to an Australian Intermediary must provide a "Notice" to assist the Australian Intermediary to fulfil their withholding tax obligations under Subdivision 12H.

The details provided below constitute a Notice pursuant to section 12-395 of Schedule 1 of the Taxation Administration Act 1953. These components are provided solely for the purposes of subdivision 12-H of the Taxation Administration Act 1953 and should not be used for any other purpose.

WHTM Capital Management Limited advises the following taxable components for Wilson HTM Priority Growth Fund ('Fund') for the distribution period ending on 30 June 2010. The Fund's distribution rate is 2.6300826 cents¹ per unit.

COMPONENT DETAILS

	Cents per unit
Amounts subject to interest withholding tax	0.0035819
Amounts subject to dividend withholding	0.0009587
Fund payment subject to withholding tax under Subdivision 12H	
Capital Gain- Discounted (TARP) ²	0.0180074
Capital gains- Indexation Method (TARP)	0.0000000
Capital Gains- Other Method (TARP)	0.0000000
Australian Income - Other Income	0.0005927
Total Fund Payment	0.0186002
Excluded Amounts	2.6114824
Net Cash Distribution	2.6300826

Australian resident unitholders should not rely on this information for the purposes of completing their income tax returns. Details of the full year components of distributions will be provided in the annual tax statement, which will be sent to Fund unitholders after 30 June 2010.

WHTM Capital Management Limited
1 July 2010

1. Figures are subject to rounding. 2. Taxable Australian Real Property.

The information contained in the document is a reference guide ('Guide') only. This Guide is suited for use by non-Australian resident unitholders invested into the Wilson HTM Priority Growth Fund ('Fund'). This Guide is a summary only and is not intended to provide a detailed analysis of each aspect of the relevant Australian Taxation laws. The effects of the Australian taxation laws are very complex, we therefore recommend that you consult your financial adviser, accountant or obtain specialised taxation advice. This information has been prepared without taking into account your objectives, financial situation or needs. Interests in the Fund are issued by WHTM Capital Management Limited ABN 29 082 494 362 AFSL 238371. Please read the Fund's Product Disclosure Statement before making an investment decision.